



14 August, 2012

Centralised Company Announcements Platform  
Australian Securities Exchange Limited  
10<sup>th</sup> floor, 20 Bridge Street  
Sydney NSW 2000

## **Offer for potential transaction presented and subsequently withdrawn**

Rico Resources (ASX: RRI) "Rico" advises that in-line with the company's strategy of identifying opportunities to acquire value-adding natural resources, an offer to purchase an asset was presented on 12 August 2012 and a request for a Trading Halt made to the ASX. The offer was subsequently withdrawn on August 14, 2012 and the Company requests that the Trading Halt be now lifted.

By Order of the Board  
Rico Resources Limited

A handwritten signature in black ink, appearing to read 'Imants Kins', is written over a faint, light-colored signature line.

Imants Kins  
Executive Chairman

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