

MARKET RELEASE

28 November 2012

Regis Resources Ltd

TRADING HALT

The securities of Regis Resources Ltd (the "Company") will be placed in trading halt session state at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt session state until the earlier of the commencement of normal trading on Friday, 30 November 2012 or when the announcement is released to the market.

Security Code:

RRL RRLO

Jenny Cutri Assistant Manager, Listings (Perth)