

Freehills**Fax****Takeover bid by TMX Australia Pty Ltd ACN 154 513 907 for Razor Risk Technologies Limited
Notice of status of conditions**

From Sheena Loi 20 February 2012
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To The Manager
Company Announcements Office
ASX Limited
Fax 1300 135 638

Dear Sir/Madam

We attach, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth), a notice of status of conditions in relation to TMX Australia Pty Ltd's takeover offer for all the ordinary shares in Razor Risk Technologies Limited.

Yours faithfully



Sheena Loi
Senior Associate
Freehills

If you are not the intended recipient:

- please phone the sender immediately (reverse charges)
- you must not disclose or use the information

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TMX Australia Pty Ltd ACN 154 513 907
Notice of status of conditions

To: Razor Risk Technologies Limited ACN 088 299 512 (RZR)
ASX Limited

TMX Australia Pty Ltd (**TMX Australia**) gives notice in relation to the takeover offers for ordinary shares in RZR made under the bidder's statement dated 14 December 2011 (**Bidder's Statement**).

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), TMX Australia gives notice that:

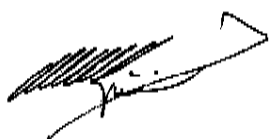
- 1 the condition set out in section 9.7(c) (50.01% acceptance) of the Bidder's Statement has been fulfilled;
- 2 the condition set out in section 9.7(d) (Minimum acceptance) of the Bidder's Statement has been fulfilled; and
- 3 it has freed the offers from all of the defeating conditions in section 9.7 of the Bidder's Statement.

Accordingly, all conditions to the offers have been satisfied or waived.

TMX Australia's voting power in RZR is 92.48 per cent.

Date: 20 February 2012

Signed for and on behalf of TMX Australia Pty Ltd



Mark Licciardo
Director