Freehills

Fax

Takeover bid by TMX Australia Pty Ltd ACN 154 513 907 for Razor Risk Technologies Limited Notice that defeating condition to takeover bid fulfilled

9 February 2012

From

Sheena Loi

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Pages

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То

The Manager

Company Announcements Office

ASX Limited

Fax

1300 135 638

Dear Sir/Madam

We attach, by way of service pursuant to section 630(5)(b) of the *Corporations Act 2001* (Cth), a notice stating that TMX Australia Pty Ltd declares that the condition to its takeover offer for all the ordinary shares in RZR, set out in section 9.7(d) (Minimum acceptance) of its bidder's statement dated 14 December 2011, has been fulfilled.

Yours faithfully

Sheena Loi Senior Associate Freehills

If you are not the Intended recipient:

- please phone the sender immediately (reverse charges)
- · you must not disclose or use the information

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TMX Australia Pty Ltd ACN 154 513 907 Notice that defeating condition to takeover bid fulfilled

To: Razor Riek Technologies Limited ACN 088 299 512 (RZR) ASX Limited

TMX Australia Pty Ltd declares that the condition to its takeover offer for all the ordinary shares in RZR (**Offer**), set out in section 9.7(d) (Minimum acceptance) of its bidder's statement dated 14 December 2011, has been fulfilled (so that the Offer has become free of that condition).

Date: 9 February 2012

Signed for and on behalf of TMX Australia Pty Ltd

Mark Licciardo

Director