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SAI Global Limited  
ABN 67 050 611 642

12 March 2012

Company Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

#### **Dividend Reinvestment Plan – DRP Share Price for Interim Dividend FY 2011/ 2012**

SAI Global Limited (ASX:SAI) recently declared an interim dividend of 6.8 cents per share (fully franked) with a Record Date of 23 February 2012, payable on 27 March 2012.

SAI Global operates a Dividend Reinvestment Plan (“DRP”) which will apply to this dividend. In accordance with the DRP, SAI Global has determined that the price at which the shares are to be issued will be **\$4.61**, to which a discount of 2.5% has been applied. Under the DRP, shares are allotted at a price which is equivalent to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all SAI Global shares sold on the Australian Securities Exchange during the ten trading days commencing two business days after the Record Date for payment of the relevant dividend.

Eligibility to participate in the DRP is restricted to SAI shareholders who are Australian and New Zealand residents and further information about the DRP can be found at our website [www.saiglobal.com](http://www.saiglobal.com).

Yours sincerely

A handwritten signature in black ink, appearing to read "Hanna Myllyoja", written over a light blue rectangular background.

Hanna Myllyoja  
Company Secretary  
SAI Global Limited