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12 September 2012

ASX Market Announcements Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000

Dividend Reinvestment Plan – DRP Share Price for Final Dividend FY 2011 / 2012

SAI Global Limited ("SAI") (ASX:SAI) recently declared a final dividend of **8.2** cents per share (fully franked) with a Record Date of 27th August 2012, payable on 21ST September 2012.

SAI operates a Dividend Reinvestment Plan ("DRP") which will apply to this dividend. In accordance with the DRP, SAI I has determined that the price at which the shares are to be issued will be **\$4.22**, after taking into account a discount of 2.5%. Under the DRP, shares are allotted at a price which is equivalent to the arithmetic average of the daily volume weighted average market price (rounded to the nearest cent) of all SAI shares sold on the Australian Securities Exchange during the ten trading days commencing two business days after the Record Date for payment of the relevant dividend.

Eligibility to participate in the DRP is restricted to SAI shareholders who are Australian and New Zealand residents and further information about the DRP can be found at our website www.saiglobal.com.

Yours sincerely

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