

MARKET RELEASE

28 September 2012

Sundance Resources Limited

TRADING HALT

The securities of Sundance Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 2 October 2012 or when the announcement is released to the market.

Security Code:

SDL

Jill Hewitt

Senior Adviser, Listings (Perth)



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28 September 2012

Mr Wade Baggott
Senior Adviser Issuers (Perth)
Australian Securities Exchange Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

By Email:

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tradinghaltsperth@asx.com.au

Dear Mr Baggott

TRADING HALT REQUEST SUNDANCE RESOURCES LIMITED ACN 055 719 394 (the "Company")

The Company requests an immediate trading halt of its securities until open of trading on Tuesday, 2 October 2012 or release of an announcement by the Company.

The reason for the request is pending an announcement on Hanlong's Financial Commitment obligations under the Revised SIA.

An announcement will be made to the market prior to the open of trading on Tuesday, 2 October 2012 or earlier.

The Company is not aware of any reason why its securities should not be halted.

Yours faithfully

BRIAN CONRICK Company Secretary