



SUNDANCE
RESOURCES LTD

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Mr Wade Baggott
Senior Adviser Issuers (Perth)
Australia Securities Exchange Limited
Level 8 Exchange Plaza
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31st July 2012

Trading Halt request: SUNDANCE RESOURCES LIMITED ACN 055 719 394 ("Sundance")

Dear Wade

I confirm my telephone advice at circa 12 noon today Perth time whereby Sundance requested an immediate trading halt in its securities.

The trading halt is requested until opening of trading on Thursday 2 August 2012 or earlier release of an announcement by Sundance.

The reason for the request is pending an announcement as to the issue of National Development Reform Commission Approval to Hanlong Group as contemplated by the Amended and Restated Scheme Implementation Agreement between Sundance and Hanlong.

An announcement is anticipated to be made to the market prior to the opening of trading on Thursday 2 August 2012.

The Company is not aware of any reason why trading in its securities should not be halted.

Yours sincerely

Brian Conrick
Company Secretary
Sundance Resources Limited