

ASX/MEDIA RELEASE

10 August 2012

SDM Trading Update

Sedgman Limited (ASX:SDM) today issued a trading update following a review of its preliminary full year results.

Sedgman maintained robust cash flows and generated strong operating profits during FY2012 and expects to report Net Profit after Tax in the range of \$37.0m to \$42.0m (FY11:\$26.0m) subject to finalisation of audited financial statements.

Although Sedgman considers the market is appropriately informed, this update is issued in accordance with Listing Rule 3.1 and the ASX's general policy regarding variance in financial results by more than 10-15% from the prior corresponding period.

Sedgman's full year results will be released to the market on 23 August 2012.

About Sedgman

Sedgman Limited (ASX: SDM) was established in 1979 and is a leading provider of mineral processing and associated infrastructure solutions to the global resources industry. Specialising in the design, construction and operation of coal handling and preparation plants (CHPPs), Sedgman is recognised internationally for its mineral processing and materials handling technologies.

Sedgman listed on the ASX in June 2006. The company has over 1,000 employees and services the global coal and metalliferous markets by offering innovative Engineering and Operations capabilities. Sedgman won the Prime Minister's Australian Exporter of the Year Award for 2011. The company also won both the Australian Export Award and the Premier of Queensland's Export Award in the Minerals and Energy category in 2011, and the Australian Export Award and the Premier of Queensland's Export Award in the Large Services category in 2010.

Head Office is in Brisbane with international offices established in Beijing, Shanghai, Ulaanbaatar, Santiago and Johannesburg targeting the growth regions of China/Mongolia, South America and southern Africa.

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