

MELBOURNE

☑ Level 1/11 Queens Road Melbourne VIC 3004 Australia

© Phone: +61 3 9868 4555 Fax: +61 3 9821 4899

SYDNEY

☑ Suite 5, Level 13 327 Pitt Street Sydney NSW 2000 Australia

© Phone: +61 2 9283 2333

corporate@senetas.com www.senetas.com

18th May 2012

Company Announcements Office ASX Level 6 20 Bridge Street SYDNEY NSW 2000

Re - Non-Renounceable Rights Issue

Dear Sirs,

The company advises the following:

Commencement of trading of New Shares on normal settlement basis is Friday, 22 June 2012.

Please find attached statement by Directors.

Yours faithfully

Andrew R Wilson

Company Secretary