



ASX Announcement
10 February 2012

Update on Adjournment of the Demerger Scheme Meeting of Shareholders

The Directors of Strategic Energy Resources Limited advise that the Company's barrister appeared this morning before Justice Davies, as notified to Shareholders on 3 February 2012, at which time the following orders were made:

- that the application be adjourned to 17 February 2012; and
- that ASIC be advised of the return date for the adjourned application.

Further Information

For further information, contact:

Melanie Leydin
Company Secretary