



29 November 2012

**ASX ANNOUNCEMENT**

**Results of Annual General Meeting**

In accordance with Listing Rule 3.13.2, Stonehenge Metals Limited (ASX: SHE) (the “Company”) advises that the resolutions contained in the Notice of Annual General Meeting dated 26 October 2012 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

The total number of proxy votes exercisable by proxies validly appointed was 85,666,321 shares in the Company and were cast as follows.

**Resolution 1 – Adoption of Remuneration Report**

In Favour	Against	Abstention	Proxy’s discretion
26,136,148	1,894,470	38,110,834	19,524,869

**Resolution 2 – Re-election of Director – Mr Young Yu**

In Favour	Against	Abstention	Proxy’s discretion
37,682,815	Nil	1,791,970	46,191,536

**Resolution 3 – Re-election of Director – Mr Bevan Tarratt**

In Favour	Against	Abstention	Proxy’s discretion
37,682,815	1,763,370	28,600	46,191,536

**Resolution 4 – Approval of 10% Placement Capacity - Shares**

In Favour	Against	Abstention	Proxy’s discretion
37,605,315	1,869,470	Nil	46,191,536

**Resolution 5 – Approval of New Issue of Options**

<b>In Favour</b>	<b>Against</b>	<b>Abstention</b>	<b>Proxy's discretion</b>
34,112,073	5,362,712	Nil	46,191,536

Yours faithfully  
**Stonehenge Metals Limited**

**Matthew Foy**  
Company Secretary