

# Appendix 5B

## Mining exploration entity quarterly report

Name of entity

**STONEHENGE METALS LTD**

ACN

119 267 391

Quarter ended ("current quarter")

30 June 2012

### Consolidated statement of cash flows

	Current Quarter \$A'000	Year to date (12 Months) \$A'000
<b>Cash flows related to operating activities</b>		
1.1 Receipts from product sales and related debtors	-	-
1.2 Payments for		
(a) exploration and evaluation	(382)	(1290)
(b) development	-	-
(c) production	-	-
(d) administration	(640)	(1588)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	18	92
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (GST/VAT)	(17)	(1)
<b>Net operating cash flows</b>	<b>(1,021)</b>	<b>(2,787)</b>
<b>Cash flows related to investing activities</b>		
1.8 Payment for purchases of		
(a) prospects	(1)	(401)
(b) equity investments	-	-
(c) other fixed assets	(25)	(30)
1.9 Proceeds from sale of		
(a) prospects	-	70
(b) equity investments	-	-
(c) other fixed assets	2	2
1.10 Loans to other entities	-	-
1.11 Loans repaid by other entities	-	-
1.12 Other (employee loans)	-	(14)
<b>Net investing cash flows</b>	<b>(24)</b>	<b>(373)</b>
1.13 Total operating and investing cash flows (carried forward)	<b>(1,045)</b>	<b>(3,160)</b>

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1.13	Total operating and investing cash flows (brought forward)	(1,045)	(3,160)
	<b>Cash flows related to financing activities</b>		
1.14	Proceeds from issues of shares, options, etc.	2,742	4,068
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Oversubscription of capital raising	-	-
1.19	Other (costs of issue)	(194)	(208)
	<b>Net Financing Cash Flows</b>	2,548	3,860
	<b>Net increase (decrease) in cash held</b>	1,503	700
1.20	Cash at beginning of quarter/year to date	2,288	3,114
1.21	Exchange rate adjustments to Item 1.20	(3)	(26)
1.22	<b>Cash at end of quarter</b>	3,788	3,788

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

	Current quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	172
1.24	Aggregate amount of loans to the parties included in item 1.10	-

Explanation necessary for an understanding of the transactions

Payments of Directors fees and salaries of \$101,692  
Payments made to Hemisphere Corporate Services Pty Ltd for the provision of administrative, company secretarial and tenancy related services of \$70,035. Bevan Tarratt is both a director of Hemisphere Corporate Services Pty Ltd and Stonehenge Metals Ltd.

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

N/A

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

N/A

## Financing facilities available

*add notes as necessary for an understanding of the position*

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

## Estimated cash outlays for next quarter

	\$A'000
4.1 Exploration and evaluation	300
4.2 Development	
4.3 Production	
4.4 Administration	450
4.5 Capital Acquisitions	
<b>TOTAL</b>	<b>750</b>

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the statement of cash flows) to the related items in the accounts is follows.

	Current Quarter \$A'000	Previous Quarter \$A'000
5.1 Cash on hand and at bank	39	286
5.2 Deposits at call	3,700	1,953
5.3 Bank overdraft	-	-
5.4 Other – Term Deposits	49	49
<b>Total: cash at end of quarter (item 1.22)</b>	<b>3,788</b>	<b>2,288</b>

## Changes in interests in mining tenements

	Tenement Reference	Nature of Interest [note (4)]	Interest at Beginning of Quarter	Interest at End of Quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements acquired or increased			

*See tenement schedule for details*

## Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates

	Total Number	Number Quoted	Issue Price	Amount paid up
7.1 <b>Preferences securities</b> (description)				
7.2 Changes during quarter (a) increases through issues (b) decreases through returns of capital, buybacks, redemptions				
7.3 <b>Ordinary securities</b>	424,847,785	424,847,785		
7.4 Changes during quarter (a) increases through issues (b) decreases through returns of capital, buybacks	i) 3,725,000 ii) 87,690,816	i) 3,725,000 ii) 87,690,816	i) Nil ii) \$0.03	i) N/A ii) N/A
7.5 <b>Convertible debt securities</b> (description)				
7.6 Changes during quarter (a) increases through issues (b) decreases through securities matured, converted				
7.7 <b>Options</b>	4,500,000 39,889,336 5,000,000 6,003,763 6,250,000	- 39,889,336 - - -	Exercise Price 7.5 cents 10 cents 12 cents 8.4 cents 11.2 cents	Expiry Date 12/10/2012 21/12/2012 29/4/2013 23/11/2013 23/11/2013
7.8 Issued during quarter				
7.9 Exercised during quarter				
7.10 Expired during quarter				
7.11 <b>Debentures</b> (totals only)				
7.12 <b>Unsecured notes</b> (totals only)				
7.13 <b>Performance Shares</b>	47,500,000	47,500,000		

