



9 May 2012

ASX ANNOUNCEMENT

Results of General Meeting

In accordance with Listing Rule 3.13.2, Stonehenge Metals Limited (ASX: SHE) (the "Company") advises that the resolutions contained in the Notice of General Meeting dated 2 April 2012 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below. The total number of proxy votes exercisable by proxies validly appointed was 44,219,850 shares in the Company and were cast as follows.

Resolution 1 – Ratification of Prior Issue of Shares

In Favour	Against	Abstention	Proxy's discretion
44,066,375	28,600	Nil	124,875

Resolution 2 – Offer of Shares to Indian Ocean

In Favour	Against	Abstention	Proxy's discretion
44,066,375	28,600	Nil	124,875

Resolution 3 – Issue of Shares to Mr Richard Henning

In Favour	Against	Abstention	Proxy's discretion
37,651,495	6,393,480	50,000	124,875

Resolution 4 – Issue of Shares to Mr Robert Cleary

In Favour	Against	Abstention	Proxy's discretion
44,016,375	28,600	50,000	124,875

Yours faithfully
Stonehenge Metals Limited

Matthew Foy
Company Secretary