

12 October 2012

Market Announcements Platform ASX Limited, Exchange Centre 20 Bridge Street Sydney NSW 2000



## Lapse of Unlisted Options

Stonehenge Metals Ltd (ASX: SHE) advises that the following class of options have lapsed unexercised.

• 4,500,000 unlisted options exercisable at \$0.075 on or before 12 October 2012.

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## ABOUT STONEHENGE METALS

Stonehenge Metals Limited (ASX Code: SHE) is developing a multi-mineral project in South Korea. Stonehenge owns 100% of the rights to three projects in South Korea including the Company's flagship Daejon Project which contains the largest uranium resource within South Korea at **65.0Mlbs** (inferred) grading **320ppm eU<sub>3</sub>O**<sub>8</sub> (in accordance with JORC guidelines).



## South Korean Project Locations

## **Competent Persons Statement**

The information contained in this ASX release relating to exploration results, exploration targets and Mineral Resources has been compiled by Mr. Michael Andrew of Optiro Ltd. Mr. Andrew is a Member of The Australian Institute of Mining and Metallurgy. Mr. Andrew has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Andrew consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.