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ASX RELEASE

Acceptance of Employee Share Plan Offer

The Directors of Site Group International Limited ("Site", ASX:SIT) are pleased to announce a strong take up of the Employee Share Plan which has been previously announced to the market. These shares were offered to eligible employees at an issue price of \$0.20 per share.

Of a total of 7,410,000 employee shares not subject to Shareholder approval there were 7,030,000 acceptances – 95% participation by eligible employees.

5,500,000 shares were also offered to eligible employees and Directors requiring shareholder approval at the upcoming EGM. These shares were all accepted and will be voted upon at an EGM intended for mid-June.

Whilst the shares are issued to the Site employees and they enjoy the usual shareholder rights these shares are subject to both time-based and employment related restrictions before the holder can trade these shares.

Commenting on the results of the Share Plan offer Executive Chairman and CEO Mr Vernon Wills said:

"It is pleasing that we have received such a high level of acceptances to the Employee Share Plan offer. Our target was to allow our dedicated team of employees to directly benefit from the expected growth of the Site business. The Employee Share Plan also allows Site to offer a valuable retention incentive during a time of significant business expansion. We want our team thinking and acting like business owners in everything they do to deliver our services. I am pleased to welcome them as shareholders..."

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