



26 April 2012

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

Powercor Australia prices five year AUD\$200 million Medium Term Notes Issue

Spark Infrastructure announces that Powercor Australia, in which it holds a 49% interest, has priced AUD\$200 million of 5 year unsecured Medium Term Notes in a highly successful transaction.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary



ASX RELEASE

Thursday, 26 April 2012

Powercor prices \$200 million of five year Medium Term Notes

Spark Infrastructure announces that Powercor, in which it holds a 49% interest, has successfully priced AUD\$200 million of five year unsecured Medium Term Notes (MTNs) into the domestic market. The transaction was managed by the Commonwealth Bank and Westpac.

The debt facilities will be used to fund capital expenditure requirements and for general funding purposes in the coming year.

The establishment of these facilities follows the highly successful and oversubscribed issue of AUD\$200 million of 5.5 year unsecured Medium Term Notes into the domestic market by ETSA Utilities in March 2012.

"Like ETSA Utilities earlier this year, Powercor has been able to make a successful placement in the current debt market based on its secure cash flows and quality operations", said Laura Reed, Managing Director of Spark Infrastructure.

"Our Asset Companies grew their Regulated Asset Bases (RAB) by 9.5% in 2011 based on their capital expenditure programmes, which are approved by the Australian Energy Regulator. This growth in RAB means corresponding growth in future revenues and earns a return from day one" she added.

Further information:

Mario Falchoni
General Manager
Investor Relations and Corporate Affairs

Phone: 02 9086 3607
Mobile: 0418 401 415