



SOVEREIGN GOLD
COMPANY LIMITED

ACN 145 184 667

Level 2, 131 Macquarie Street Sydney NSW 2000

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3 September 2012

Ms Charlotte Hope
Advisor, Listings (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW 2000

Dear Charlotte,

Sovereign Gold Company Limited – Top Twenty and Range of Shares

Pursuant to Listing Rule 3.4.1 attached are copies of the Distribution Schedule of Equity Securities as set out in Listing Rule 4.10.7, and the names of the 20 largest shareholders of each class of securities including the number and percentage held by those holders as set out in Listing Rule 4.10.9.

Yours faithfully

Henry Kinstlinger
Company Secretary

CLASS GROUP: *G0/ORDINARY + ESCROWED SHARES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	HUDSON RESOURCES LIMITED	40,000,000	28.74	1
	RAFFLES CAPITAL LIMITED	37,125,000	26.68	2
	CODE NOMINEES PTY LTD <MATA>	6,860,234	4.93	3
	MR LI REN	6,000,000	4.31	4
	MICHAEL ROBY LEU	4,875,000	3.50	5
	RUSSELL LAY	4,816,670	3.46	6
	CODE NOMINEES PTY LTD	4,500,000	3.23	7
	MR GENG DU LOU	4,000,000	2.87	8
	MR ANTONIUS BUDI SETIAWAN	2,700,000	1.94	9
	MR BRUCE DENNIS	2,250,000	1.62	10
	MR BRUCE DENNIS <BOYLE INVEST P/L FAMILY A/C>	2,250,000	1.62	11
	MR MICHAEL ROBY LEU	2,250,000	1.62	12
	MR ALISTAIR MELVILLE-ROSS	2,250,000	1.62	13
	MR BENJAMIN AMZALAK	2,150,000	1.54	14
	SING CAPITAL PTY LTD	1,984,199	1.43	15
	MRS YUSTINA ANITA SETIAWAN	1,845,000	1.33	16
	MS NOMINEES PTE LTD	1,500,000	1.08	17
	SING CAPITAL PTY LTD	929,451	0.67	18
	HUDSON CORPORATE LTD	650,300	0.47	19
	MR LIP KOON HWANG	500,000	0.36	20
***	REPORT TOTAL ***	129,435,854	93.01	
***	REMAINDER ***	9,727,988	6.99	
***	GRAND TOTAL ***	139,163,842	100.00	

