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# Strategic Pooled Development Limited

A.C.N. 062 187 893

A.B.N. 71 062 187 893

30 January 2012

Australian Stock Exchange  
Company Announcements

## **Re: Net Tangible Asset Backing – December 2011**

The Company advises that the Net Tangible Asset Backing (NTAB) per share, based on listed investments at market value and unlisted investments at book cost, as at close of business on 31<sup>st</sup> December 2011;

NTAB (before the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) on a Post 5:1 Consolidation basis 43.95 cents per share; and

NTAB (after the provision of Deferred Tax Asset on estimated unrealised income, gains and losses) on a Post 5:1 Consolidation basis 56.65 cents per share.

J L Walker  
Secretary