

COMPLETION OF SHARE PURCHASE PLAN

ASX ANNOUCEMENT

16th November 2012

Speewah Metals Limited (ASX: SPM) announces the finalisation of the Share Purchase Plan (SPP) capital raising, which was announced previously on 5th October 2012.

The SPP closed on 9th November 2012 with applications and receipts for \$1,052,750. The Board authorised the issue and allotment of 21,055,000 shares at 5 cents. Dispatch of the holdings statements and commencement of trading of the shares will be 16th November 2012.

Directors of Speewah are very pleased with the support shown by shareholders, which will enable the company to focus on progressing the Copper / Gold initiatives with planning now well advanced and preliminary site survey and helicopter reconnaissance starting in the coming weeks.

Anthony Barton

Chairman

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