

STRZELECKI METALS LTD (STZ)
ASX RELEASE

ABN 35 116 249 060
169 Fullarton Road
Dulwich SA 5065

Monday, 7 May 2012

The Manager
Companies Announcements Office
Australian Securities Exchange
Electronic Lodgement

t: +61 8 8227 0555
f: +61 8 8227 0544

www.strzeleckimetals.com

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Strzelecki Metals Limited (ACN 116 249 060) (“Strzelecki”) pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 3 May 2012 Strzelecki issued 54,000,000 fully paid ordinary shares at an issue price of \$0.015 to raise a total of \$810,000 new capital (before expenses) by way of placement to institutional and sophisticated investors.

In accordance with Section 708A(5)(e) of the Act, Strzelecki gives notice that:

1. Strzelecki has issued the above shares (“New Shares”) without disclosure to investors under part 6D.2 of the Act.
2. As at the date of this notice, Strzelecki has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to Strzelecki; and
 - b. Section 674 of the Act.
3. As at the date of this notice, there is no information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. That investors and their professional advisers would reasonably acquire, and would reasonably expect to find in a disclosure document, for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of Strzelecki; or
 - ii. The rights and liabilities attaching to the New Shares.



Donald Stephens

Company Secretary