



STRZELECKI
Metals Limited

ABN 35 116 249 060

OFF-MARKET TAKEOVER OFFER BY STRZELECKI METALS LIMITED FOR WOLF PETROLEUM LIMITED – CLOSE OF OFFER

29 October 2012

ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Strzelecki Metals Limited (ACN 116 249 060) (**STZ**) is pleased to announce that its off-market takeover offer for all of the ordinary shares in Wolf Petroleum Limited (ACN 146 794 176) (**Wolf**) closed today (being Monday, 29 October 2012).

At the time of close of STZ's offer, STZ had a relevant interest of **100%** in Wolf shares.

Consolidation Timetable

STZ also takes this opportunity to advise its shareholders that the Despatch Date in the 'Timetable for the Consolidation' as set out in section 8.4 of STZ's Notice of Annual General Meeting has been amended to 7 November 2012. The full timetable is set out below.

Event	Date
Despatch Notice of Meeting	21 September 2012
General Meeting to approve Consolidation	22 October 2012
Ex Date	24 October 2012
Record Date	30 October 2012
Despatch Date	7 November 2012

Yours faithfully

Aaron Bertolatti
Company Secretary

For further information please contact:

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