



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

22 October 2012

Strzelecki Metals Limited

SUSPENSION FROM OFFICIAL QUOTATION

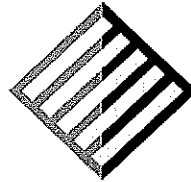
The securities of Strzelecki Metals Limited (the "Company") will be suspended from official quotation from the commencement of trading on Monday 22 October 2012, pending the outcome of a resolution at the Company's general meeting to approve a change in the nature of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: STZ

Wade Baggott

Senior Adviser Listings, Perth



STRZELECKI
Metals Limited

ABN 35 116 249 060

22 October 2012

Wade Baggott
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Wade,

REQUEST FOR SUSPENSION

Strzelecki Metals Limited ("Company") will today be holding its 2012 Annual General Meeting where its shareholders will vote to change the nature and scale of the Company's activities. The result of the Annual General Meeting will be released today as a separate ASX announcement.

In accordance with the requirements of Chapter 11 of ASX Listing Rules, the directors of the Company hereby request the suspension of the Company's securities before open of market today being 22 October 2012. It is expected that the suspension of the Company's securities will continue until the time that the Company has complied with the requirements of Chapters 1 & 2 of the ASX Listing Rules.

The Company is not aware of any reason why the securities of the Company should not be suspended or any other information necessary to inform the market about the suspension.

Yours sincerely,

Aaron Bertolatti
Company Secretary
Strzelecki Metals Limited