

22 October 2012

 ASX Limited  
 Exchange Plaza  
 2 The Esplanade  
 PERTH WA 6000

**Via e-lodgement**

Dear Sirs,

**Results of Annual General Meeting held on 22 October 2012**

We advise that the Resolutions contained in the Notice of Annual General Meeting were approved at the meeting of shareholders on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were as follows:

Resolution		For	Against	Abstain	Discretion
1	Adoption of Remuneration Report	79,157,637	-	1,500,000	51,214,309
2	Re-Election of a Director- Brian McMaster	80,657,637	-	-	51,214,309
3	Re-Election of Director- Matthew Wood	80,657,637	-	-	51,214,309
4	Re-Election of Director- Peter Hunt	80,657,637	-	-	51,214,309
5	Removal of auditor	79,871,176	811,680	-	51,189,090
6	Appointment of Auditor	80,682,856	-	-	51,189,090
7	Ratification of prior issue - Shares	70,657,637	-	10,000,000	51,214,309
8	Approval of 10% placement capacity shares	80,657,637	-	-	51,214,309
9	Approval for change in nature	80,657,637	-	-	51,214,309
10	Consolidation of Capital	80,657,637	-	-	51,214,309
11	The Acquisition of Wolf Shares from Matthew Wood and associates	64,298,540	-	16,359,097	51,214,309
12	The Acquisition of Wolf Shares from Brian McMaster and associates	69,157,637	-	11,500,000	51,214,309
13	Change of Company Name	80,657,637	25,219	-	51,189,090
14	Placement of Shares	69,845,957	811,680	10,000,000	51,214,309
15	Participation in placement- Shares to Related Party- Garrison Capital Pty Ltd	44,974,860	823,680	34,859,097	51,214,309
16	Placement-Options to Related Party Garrison Capital Pty Ltd	44,974,860	823,680	34,859,097	51,214,309

Yours faithfully


**Aaron Bertolatti**  
**Company Secretary**  
**STRZELECKI METALS LIMITED**