



Australian Securities Exchange  
Level 8  
Exchange Plaza  
2 The Esplanade  
PERTH WA 6000  
Via email: wade.baggott@asx.com.au

Dear Wade,

### REQUEST FOR TRADING HALT

Southern Hemisphere Mining Limited (ASX: SUH, TSX-V: SH) (the "Company") requests a trading halt to the trading of the Company's securities with immediate effect. The trading halt is requested pending an announcement to be made by the Company to the market in connection with a farm-in arrangement on a Company project and a share placement to a new cornerstone investor.

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary as the Company expects to make a material announcement to the market in relation to a project farm-in arrangement and corporate transaction.
2. The Company requests that the trading halt remains in place until the commencement of normal trading on Thursday 18 October 2012 or an announcement being made by the Company to ASX regarding the project farm-in arrangement and corporate transaction (whichever is earlier).
3. The Company expects to make an announcement to the market concerning the project farm-in arrangement and corporate transaction before the commencement of normal trading on Wednesday 17 October 2012.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Yours sincerely

**SOUTHERN HEMISPHERE MINING LIMITED**

A handwritten signature in blue ink that reads "D Hall".

**Derek Hall**  
Company Secretary



ASX: SUH  
TSX-V: SH  
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