



SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street
Sydney, NSW 2000

Company Announcements Supervision
Australian Securities Exchange
20 Bond Street
Sydney
NSW 2000

1st May 2012

Attention: Companies Officer

Regarding: **Prospectus Offer Closed Fully Subscribed**

The Company is pleased to announce that the Prospectus Offer dated 5th April 2012 has been fully subscribed to the maximum amount under the Offer of \$1,700,000 through the subscription for 85,000,000 shares at \$0.02 each. The Offer is now closed to further subscription.

The Company will now work to satisfy the requirements of ASX for re-quotation of the Company's existing Shares, which have been suspended from trading since October 2008, and the Shares offered pursuant to the Prospectus.

Yours faithfully,

Richard Pritchard
Chairman and joint Company Secretary
SVC Group Limited