



SVC Group Limited

ACN 009 161 522

Level 9, 5 Hunter Street
Sydney, NSW 2000

Company Announcements Supervision
Australian Securities Exchange
20 Bond Street
Sydney
NSW 2000

18th May 2012

Attention: Companies Officer

Regarding: **Prospectus Offer Closed Fully Subscribed**

The Company is pleased to announce that the Prospectus Offer dated 4th May 2012 has been fully subscribed to the maximum amount under the Offer of \$1,700,000 through the subscription for 85,000,000 shares at \$0.02 each. The Offer is now closed to further subscription. The current number of issued shares in the Company is 28,639,069 and the number of issued shares post this offer completion will be 113,639,069.

Yours faithfully,

Richard Pritchard
Chairman and joint Company Secretary
SVC Group Limited