

MARKET RELEASE

15 November 2012

Silver Swan Group Limited

TRADING HALT

The securities of Silver Swan Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 19 November 2012 or when the announcement is released to the market.

Security Code: SWN

SWNO

Sandra Wutete

Adviser, Listings (Perth)



15 November 2012

Australian Securities Exchange Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

By email

Attention: Wade Baggott

Dear Wade

Re: Request for Trading Halt

Sh Robertson.

In accordance with ASX Listing Rule 17.1, the Company requests an immediate trading halt of its securities pending the release of an announcement in relation to board changes.

The Company requests a trading halt until an announcement is released to the market, which is expected to be within the time frame imposed by the Listing Rules.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

Simon Robertson

Company Secretary