

SWN:ASX
23 July 2012



Despatch of Documents - Rights Issue

The Company advises that it has today despatched a copy of the Prospectus and Entitlement and Acceptance Form to Eligible s Shareholders for its Right Issue.

The attached letter accompanied the documents.

A handwritten signature in black ink that reads "S. Robertson".

Simon Robertson
Company Secretary

Email: admin@silverswangroup.com.au
Website: www.silverswangroup.com.au

ABOUT SILVER SWAN

Silver Swan Group Limited is a polymetallic explorer with tenements in the Murchison Province of the Yilgarn Craton, Western Australia and in the Extremadura region of Spain. The Company's current focus is on lode-gold, syn-tectonic copper-gold and volcanogenic massive sulphide (Cu-Zn-Ag-Au) mineralisation.

23 July 2012

Dear Eligible Shareholder

Silver Swan Group Limited is pleased to enclose a copy of the Prospectus and your Entitlement and Acceptance Form for its Rights Issue.

The Company confirms, as set out in the Prospectus, that the expiry date of the Attaching Options is 15 June 2015 rather than previously advised dates.

The Prospectus sets out details of the Offer and the Directors urge you to read this document carefully and recommend that, if you are in doubt as to the value of the Offer, you contact your financial adviser.

Yours sincerely



Simon Robertson
Company Secretary

▲ **Head Office**

PO Box 869, Canning Bridge WA 6153
Unit 1, 15 Ogilvie Road, Mt Pleasant WA 6153

www.silverswangroup.com.au

ABN 41 120 069 089

T +61 8 9316 0766
F +61 8 9316 0799

info@silverswangroup.com.au

▲ **London Office**

18 Pall Mall
London SW1Y 5LU UK

T +44 207 389 5015
F +44 207 389 5011