

ASX ANNOUNCEMENT

COMPLETION OF INTEGRATION PROPOSAL

Sydney – 28 September 2012 – Tag Pacific Limited (ASX: TAG) is pleased to confirm that completion of the Integration Proposal occurred today.

MPower is now a 100% owned subsidiary of Tag and approximately 23 million new Tag shares have been issued today to the MPower minority shareholders.

ENDS

For further information please contact:

Peter Wise Chairman Tag Pacific Limited T: +61 2 8275 6000 Nathan Wise Chief Executive Officer Tag Pacific Limited T: +61 2 8275 6000 Tag Pacific Limited ABN 73 009 485 625

Phone +61 2 8275 6000 Fax +61 2 8275 6060

Level 30 Piccadilly Tower 133 Castlereagh Street GPO Box 4032 Sydney NSW 2001 Australia

TAGPAC.COM MPOWER.COM.AU

