

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

ID. Company Name/Scheme

TAG PACIFIC LIMITED

ACN/ARSN

009 485 625

1. Details of substantial holder (1)

Name

PAUL SHARO (ANNEXURE A PAGE 3)

ACN/ARSN (if applicable)

The holder became a substantial holder on

28.9.12

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY FP	13,079,757	13,079,757	13.97%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
ANNEXURE B	PAGE 4	

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
ANNEXURE C	PAGE 5		

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
ANNEXURE D	PAGE 6			

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
ANNEXURE E	PAGE 7


7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ANNEXURE F	PAGE 8

Signature

print name **PAUL SHARP** capacity

sign here  date 28 ' 9 ' 12

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.


ANNEXURE A

TAG Pacific Limited ACN 009 485 625

1. Details of substantial holder

1. Paul Douglas Sharp
2. Pacific Spectrum Investments Pty Ltd
ACN 085 520 921
As Trustee of Paul Sharp Family Trust
3. Paul Douglas Sharp and Lisa Marie Sharp
As Trustees of The Paul Sharp Childrens Trust
4. Lillianne Sharp
5. PAUL SHARP
AS TRUSTEE OF THE SHARP SUPERANNUATION FUND

Print Name PAUL SHARP

Sign here  date 28 9 12
...../...../.....

ANNEXURE B

TAG Pacific Limited ACN 009 485 625

3. Details of relevant interests

Holder of relevant interest

Paul Douglas Sharp

Nature of relevant interest

- (a) Director of Pacific spectrum Investments Pty Ltd
- (b) Trustee of The Paul Sharp Childrens Trust
- (c) Holds proxy appointed by Lillianne Sharp
- (d) *Trustee of the Sharp SUPERANNUATION FUND*

Class and number of securities

(i) Paul Douglas Sharp	4054068 FP Ordinary Shares
(ii) Pacific Spectrum Investments Pty. Ltd.	6214125 FP Ordinary Shares
(iii) The Paul Sharp Childrens Trust	1940737 FP Ordinary Shares
(iv) Lillianne Sharp	768577 FP Ordinary Shares
(v) <i>SHARP SUPERANNUATION FUND</i>	<i>102250 FP ordinary SHARES</i>
	<u>13,079,757</u>

Print Name

PAUL SHARP

Sign here

Paul Sharp

date

28/9/12

ANNEXURE C

TAG Pacific Limited ACN 009 485 625

4. Details of present registered holders

Holder of relevant interest

(a)	Paul Douglas Sharp	4054068 FP Ordinary Shares
(b)	Pacific Spectrum Investments Pty. Ltd.	6214125 FP Ordinary Shares
(c)	The Paul Sharp Childrens Trust	1940737 FP Ordinary Shares
(d)	Lillianne Sharp	768577 FP Ordinary Shares
(e)	SHARP SUPERANNUATION FUND	102250 FP ordinary Shares
<u>Registered holder of securities</u>		<u>13,079,757</u>

As above.

Person entitled to be registered as holder

As above.

Class and number of securities

As above

Print Name

PAUL SHARP

Sign here

Paul Sharp

date

28.9.12

ANNEXURE D

TAG Pacific Limited ACN 009 485 625

5. Consideration

Holder of relevant interest

- 1. Paul Douglas Sharp
- 2. Pacific Spectrum Investments Pty Ltd
ACN 085 520 921
As Trustee of Paul Sharp Family Trust
- 3. Paul Douglas Sharp and Lisa Marie Sharp
As Trustees of The Paul Sharp Childrens Trust
- 4. Lillianne Sharp
- 5. Sharp Superannuation fund

Date of acquisition

28/9/12
.....

Consideration

- | | |
|---|----------------|
| 1. Paul Douglas Sharp | \$1,543,521.12 |
| 2. Pacific Spectrum Investments Pty Ltd
ACN 085 520 921
As Trustee of Paul Sharp Family Trust | \$2,365,928.28 |
| 3. Paul Douglas Sharp and Lisa Marie Sharp
As Trustees of The Paul Sharp Childrens Trust | \$738,904.18 |
| 4. Lillianne Sharp | \$292,623.14 |
| 5. Sharp Superannuation fund | \$19057.90 |

Print Name

PAUL SHARP
.....

Sign here

Paul Sharp
.....

date

28/9/12
.....

ANNEXURE E

TAG Pacific Limited ACN 009 485 625

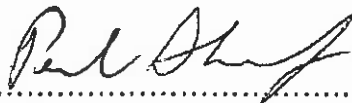
6 Associates

Name and ACN

1. Pacific Spectrum Investments Pty Ltd
ACN 085 520 921
As Trustee of Paul Sharp Family Trust
 2. Paul Douglas Sharp and Lisa Marie Sharp
As Trustees of The Paul Sharp Childrens Trust
 3. Lillianne Sharp
 4. PAUL SHARP is trustee of the Sharp Superannuation Fund
- Nature of association

Paul Sharp is a Director of Pacific Spectrum Investments Pty Ltd ACN 085 520 921 as Trustee of Paul Sharp Family Trust; a trustee of The Paul Sharp Childrens Trust; and spouse of Lillianne Sharp

Print Name PAUL SHARP

Sign here  date 28/9/12

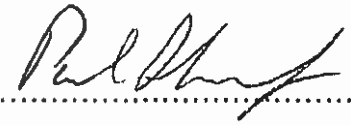
ANNEXURE F

TAG Pacific Limited ACN 009 485 625

7. Addresses

The address of all persons and entities is;
22 Jacques Road
Narre Warren North
Victoria 3804

Print Name PAUL SCARD

Sign here  date 28/9/12