



5 July 2012

ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000
Attention: Simon Daniels

Dear Sir / Madam

TAG PACIFIC LIMITED – TRADING HALT REQUEST

Tag Pacific Limited (ASX: Tag) (**Tag**) requests a trading halt in respect of the quotation of its ordinary shares effectively immediately.

Pursuant to Listing Rule 17.1, Tag provides the following information:

- (a) Tag has reached agreement with substantial minority shareholders of the MPower Group to fully integrate the company into Tag;
- (b) documentation is currently being executed and the arrangement will be dependent on Tag shareholder approval and agreement with the remaining MPower Group shareholders;
- (c) a trading halt is requested pending finalisation of the proposed transaction;
- (d) Tag considers a trading halt to be appropriate in the circumstances;
- (e) Tag requests that the trading halt continues until the commencement of trading on Monday 9 July 2012, or until an earlier ASX announcement is made in relation to the proposed transaction; and
- (f) Tag is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Tag Pacific Limited

A handwritten signature in black ink, appearing to read 'Nathan Wise'.

Nathan Wise
Company Secretary

Tag Pacific Limited

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