

4 December 2012

The Manager  
Company Announcements  
ASX Limited  
Level 6  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam,

**Trinity lodges Appendix 3F in relation to Off-market Buyback**

Further to our market announcement of 4 December 2012 titled "Off-market Buyback Results and Scale-back", we now lodge, for the market's information, an Appendix 3F in relation to the Off-market Buyback.

Yours faithfully,



Laura Fanning  
**Company Secretary**  
Trinity Limited / Trinity Investment Management Limited

# Appendix 3F

## Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Trinity Group comprising Trinity Limited and Trinity Investment Management Limited as responsible entity for Trinity Stapled Trust	11 110 831 288 111 389 596

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	Off-market buy-back
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### Details of all shares/units bought back

2	Number of shares/units bought back	48,387,096
3	Total consideration paid or payable for the shares/units	\$14,999,999.76
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: date:  lowest price: date:

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: .....  
(~~Director~~/Company secretary)

Date: 4 December 2012

Print name: Laura Fanning

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