

5 September 2012

The Manager
Company Announcements
ASX Limited
Level 6
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam,

Trinity lodges Appendix 3F in relation to Final Share buyback notice

Please find attached for the market's information, an Appendix 3F in relation to the cessation of the On-market buyback.

Yours faithfully,



James Brett Lochran Heading
Chairman
Trinity Limited / Trinity Investment Management Limited

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Trinity Group comprising Trinity Limited and Trinity Stapled Trust	11 110 831 288 111 389 596

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back	On-market
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Details of all shares/units bought back

2 Number of shares/units bought back	10,170,296
3 Total consideration paid or payable for the shares/units	\$2,202,624
4 If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 22 cents date: 18/10/2011 & 24/10/2011 lowest price: 18 cents date: 04/10/2011

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Director/~~Company~~ secretary)

Date: 5 September 2012

Print name: James Brett Lochran Heading

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