

ASX Announcement

DATE: 21.08.2012

GUIDANCE FOR THE YEAR ENDED 30 JUNE 2012

Trinity Limited (ASX: TCQ) provides the following guidance in relation to the consolidated financial results for the Trinity Group (the Group) for the year ended 30 June 2012:

	Guidance Range 30 June 2012	Prior Year Audited Result 30 June 2011
Net Profit	\$17.0 million - \$19.0 million	\$14.9 million
Total comprehensive income (after allowing for movements in reserves)	\$17.0 million - \$19.0 million	\$12.7 million
Net Tangible Assets (NTA) per security	37.5 cents – 38.5 cents	28.6 cents

A key driver of the Group's 2012 profit result and increase in NTA per security was the gain resulting from the release of the mezzanine debt facility provided to Trinity Limited's subsidiary, San Remo Project Pty Ltd. This transaction was accretive to the Group's profit and NTA by \$18.4 million or 9.3 cents per security.

By comparison, the 2011 result included the accretive impact of the settlement reached with Don O'Rorke and various Project Partners, disposal of the Japanese operations and the profit on the Trinity Land Group restructure.

A more detailed analysis of the results will be released when the Group's full year results have been finalised. Trinity is expecting to release its full year results by Friday 31 August 2012.

ENDS

For further information, contact:

Craig Bellamy
Chief Executive Officer

T +61 7 3370 4800

Level 1, 88 Creek Street, GPO Box 5083 Brisbane QLD 4001 Australia
P: (07) 3370 4800 F: (07) 3041 6125 ABN 11 110 831 288 AFSL No. 33 86 88

More information on Trinity can be found on our website www.trinity.com.au
