

**NOTICE TO ASX LIMITED PURSUANT TO SECTION 708A(5) OF THE CORPORATIONS ACT
2001 CTH**

Tranzact Financial Services Limited ABN 84 089 997 731 (the “**Company**”) hereby gives notice as follows:

1. On 5 October 2012, the Company issued 1,358,786 new ordinary fully paid shares to the underwriter of the Company’s Dividend Reinvestment Plan (the “**Relevant Securities**”).
2. The Relevant Securities were issued without disclosure to the investors under Part 6D.2 of the Corporations Act 2001 (the “**Act**”).
3. This Notice is being given under paragraph (5)(e) of section 708A(5) of the Act.
4. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act.
5. As at the date of this Notice, there is no excluded information within the meaning of section 708A(7) and (8) of the Act.

Dated this 11 October 2012.



Allan Yeo
Managing Director