

TIGERS

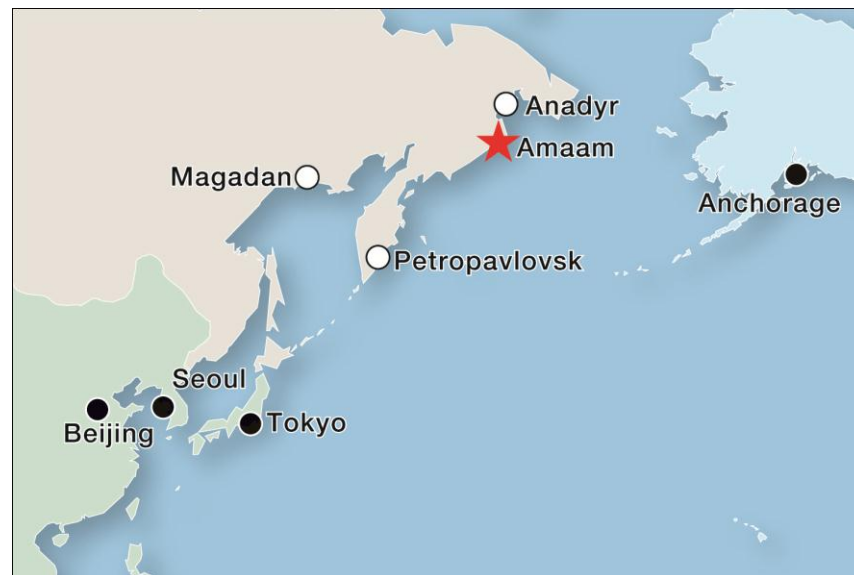
REALM COAL



Mines and Money – Sydney

October 2012

- ASX listed, pure play coking coal development company
- *Amaam* – greenfield project
 - Chukotka, far east Russia
 - 30km from coast
 - Earning 80% interest
- 2011 scoping study confirmed potential for a large scale open pit mining operation
 - 5Mtpa premium coking coal
 - Integrated operation – mine, wash plant, rail and port



Capital Structure

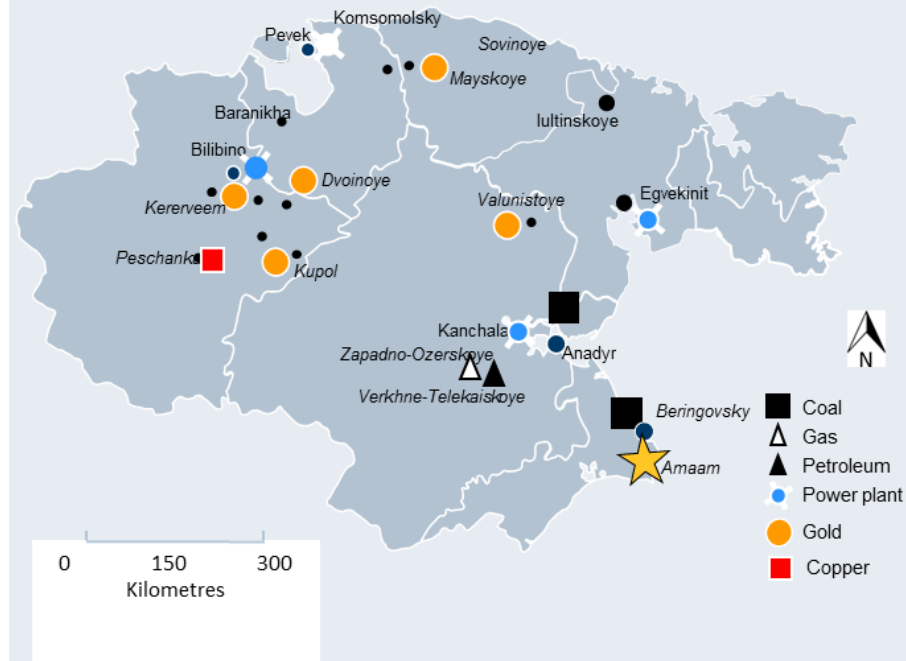
AXS code	TIG
Share price (12/10/12)	\$0.15
Market cap (fully diluted)	\$68M
Net Cash (30/06/12)	\$16M
Resource Tonnes (100% basis)	406Mt
EV per Resource tonne (equity interest)	\$0.16/t

Russia

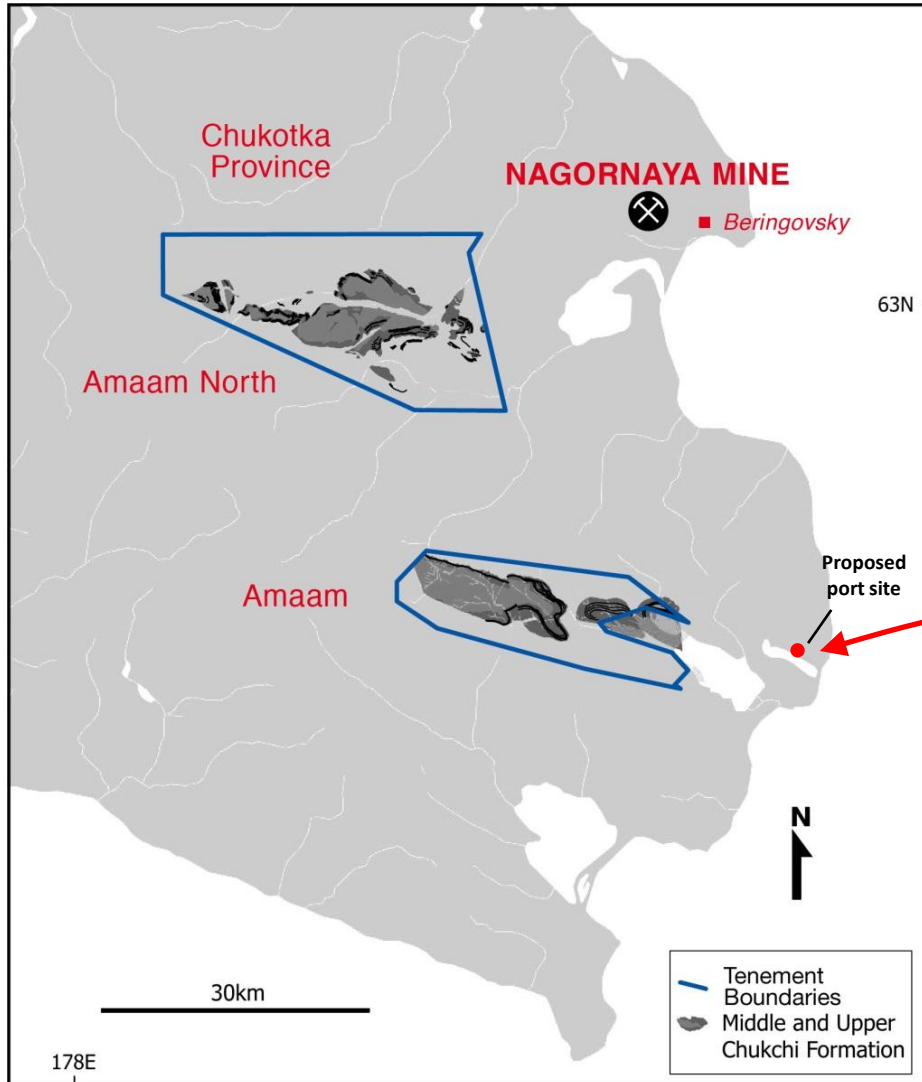
- Development of Far East a priority for government
 - Focus on resources and infrastructure
 - Actively encouraging FDI
 - Sovereign investment funds facilitating
- Favourable fiscal regime
 - 20% profit tax
 - ~\$2/t coking coal royalty (product)
- Improving regulatory environment
 - Coal not a “strategic commodity”

Chukotka

- Local government supporting regional development
- Successful track record for foreign listed mining companies, including - Kinross, Polyus, Polymetals, Highland Gold and TIG



Strategic land holding, Bering coal basin



- Two coking coal sub-basins held under separate title
- Deep water port site with potential for year round shipping
- Basin development play - TIG well positioned to further consolidate



Significant resource base with strong growth potential

Amaam



406Mt inferred resource

Premium coking coal, mid to high vol

High vitrinite (>91%), high swell (CSN 9) and strong fluidity (6,500Mddm)

Amaam North



Pending drilling

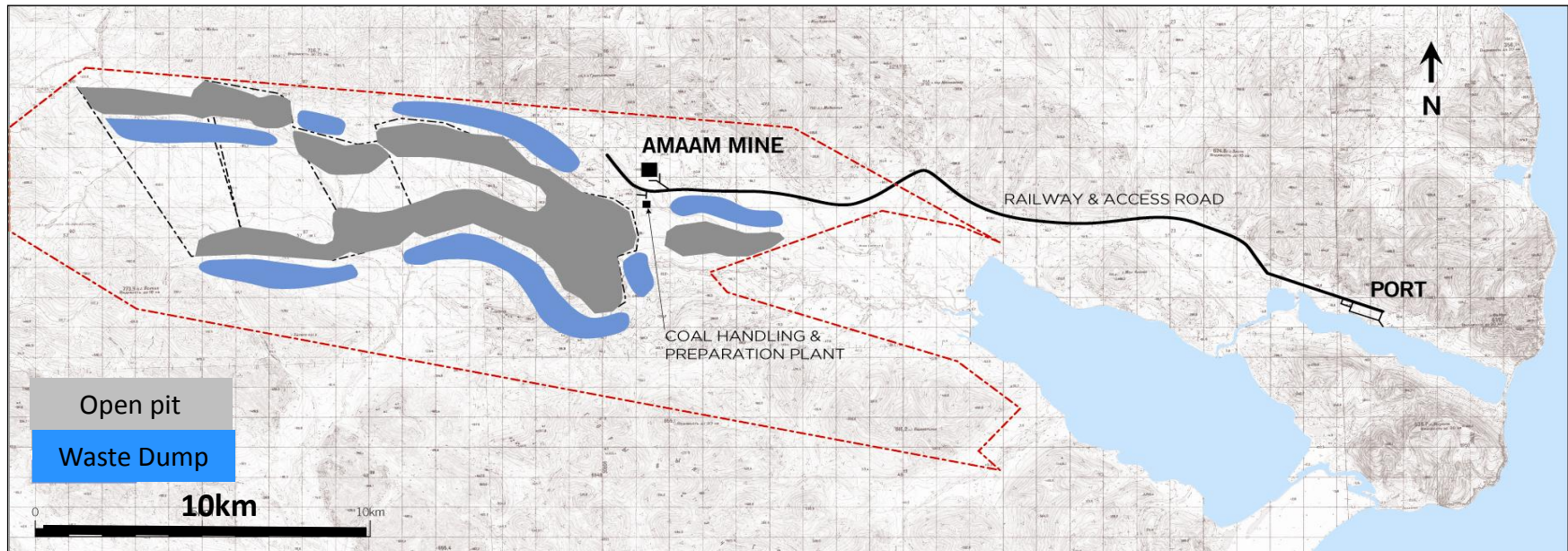
Prospective for semi hard and semi soft coking coal

Fully integrated project

- Open cut mine, wash plant, 30km rail and port
- Capital efficient on an owner operated basis at ~US\$275/t product
- Competitive cash operating position of US\$88/t FOB

2011 Scoping Study - Key Metrics

Saleable product (Mt)	5.3
ROM production (Mt)	10.0
Strip ratio (BCM:t)	12:1
Development Capex (US\$Bn)	1.45
Cash costs (US\$/t FOB)	88





Funding

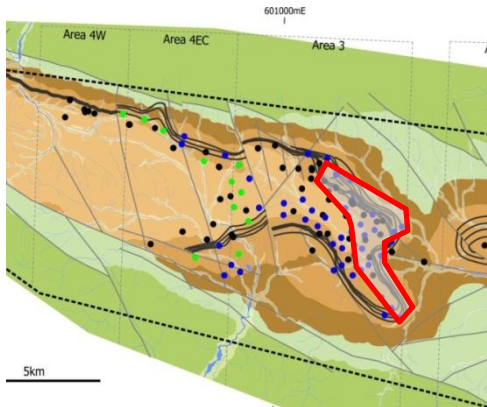
- August 2012 placement completed at near market pricing
- Existing cash reserves sufficient to complete PFS and fund 2012/13 winter drilling program

Initial mining license

- Review by regional mining agency now complete
- Application recently forwarded to federal agency for approval

Ice management

- Port confirmed navigable year round
- Ice breaking tugs to escort vessels over last ~30km to port for 3-4 months per year





New coal discovery

- Additional coal seams identified stratigraphically below the main host horizon at Amaam



2012/13 drilling program

- Amaam drilling to recommence Nov '12
- Amaam North scout drilling to commence Jan '13

Resource upgrade / coal quality

- Revised resource model (incorporating 2011/12 infill drilling) and washability work nearing completion

1

Pure play coking coal development company

2

Large, high quality coking coal project well positioned to supply the seaborne market

3

Strategic land holding in emerging Bering Coal Basin

4

Significant resource base with strong growth potential

Tigers Realm Coal Limited (ASX:TIG)

www.tigersrealmcoal.com

Martin Grant

Managing Director & CEO

Tel: +61 3 8644 1326

Email: IR@tigersrealmcoal.com

