

14 February, 2012

ASX Market Announcements ASX Ltd Level 4 20 Bridge Street SYDNEY NSW 2000

SHARE PURCHASE PLAN ISSUE PRICE

The Directors of Truscott are pleased to announce that the Share Purchase Plan has closed with a total of \$381,000 raised and that 3,320,270 shares at an issue price of 11.475 cents will be allotted.

The number of shares to be issued for the various parcels applied for are:

Number of shares to be issued
17,430
26,144
34,859
43,573
87,146
104,576
130,719

Application for listing of these shares is now being processed.

Michael J Povey Company secretary

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