

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001. Amended 01/01/11

<b>Name of entity Truscott Mining Corporation Limited</b>
<b>ACN 116 420 378</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>Peter Neil Smith</b>
<b>Date of last notice</b>	<b>7 April, 2011</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect & Direct
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Hillway Pty Ltd ATF (Smith Superannuation Fund account – beneficiary) Resource Holdings (WA) Pty Ltd (Director and shareholder) Resource Investments & Consulting Pty Ltd (Director)
<b>Date of change</b>	11 January, 2012
<b>No. of securities held prior to change</b>	20,201,482 shares – indirect. 1 share – direct. 1,000,000 unlisted options (Exercisable at 25 cents on or before 23 May 2012) – indirect. 4,000,000 (Exercisable at 85 cents on or before 18 May 2012) – indirect. 900,000 unlisted options (Exercisable at 25 cents on or before 30 October 2013 – direct 700,000 unlisted options (Exercisable at 45 cents on or before 1 November 2014 – direct
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	50,000
<b>Number disposed</b>	nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$5,400.00

+ See chapter 19 for defined terms.

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<b>No. of securities held after change</b>	20,251,482 shares – indirect. 1 share – direct. 1,000,000 unlisted options (Exercisable at 25 cents on or before 23 May 2012) – indirect. 4,000,000 (Exercisable at 85 cents on or before 18 May 2012) – indirect. 900,000 unlisted options (Exercisable at 25 cents on or before 30 October 2013 – direct 700,000 unlisted options (Exercisable at 45 cents on or before 1 November 2014 – direct
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Purchase on market

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

**11 January, 2012**

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