

27 January, 2012

Company Announcements Office  
ASX Ltd  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

### SHARE PURCHASE PLAN EXTENSION

On 10<sup>th</sup> January 2012 Truscott Mining Corporation Ltd (Company) announced it would be undertaking a Share Purchase Plan (SPP) to eligible shareholders so as to raise up to \$750,000. Full details of the SPP were released on 11<sup>th</sup> January 2012. Under the announced SPP the closing date is 5.00pm Perth time on 30<sup>th</sup> January 2012.

The directors of the Company have decided to extend the closing date from 30 January 2012 to 13 February 2012.

The terms of the SPP are therefore amended such that SPP applications must be received by 5.00pm Perth time on Monday 13<sup>th</sup> February 2012. Applications received after that time may not be accepted.



Michael J Povey  
Company secretary

