



October 23, 2012 (AEST)

October 22, 2012 (Canadian EDT)

**Cleansing Statement under section 708A(5)(e) of the Corporations Act**

TriAusMin Limited (**TriAusMin**) refers to the Appendix 3B released today in relation to 50,277,810 shares to be issued under its renounceable Rights Offer.

TriAusMin hereby notifies ASX under section 708A(5)(e) of the *Corporations Act 2001* that:

- (a) TriAusMin issued the shares without disclosure to investors under Part 6D.2 of the Act, in accordance with section 708AA of the *Corporations Act*,
- (b) As at the date of this notice, TriAusMin has complied with the provisions of Chapter 2M of the *Corporations Act* as they apply to TriAusMin, and section 674 of the *Corporations Act*, and
- (c) As at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of TriAusMin; or
    - B. the rights and liabilities attaching to the shares.

Signed for TriAusMin Limited by

A handwritten signature in black ink that reads 'Simon Smith'.

Simon Smith  
**Company Secretary**