

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/7/96. Origin: Appendix 5. Amended 1/7/98, 1/9/99, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Name of entity

TRIAUSMIN LIMITED

ABN

22 062 002 475

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | Ordinary fully paid shares.  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | 50,277,810   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | Ordinary fully paid shares issued pursuant to the Rights Offer document lodged on the ASX on August 31 <sup>st</sup> 2012. |

+ See chapter 19 for defined terms.

<p>4 Do the +securities rank equally in all respects from the date of allotment with an existing +class of quoted +securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	<p style="text-align: center;">Yes</p>		
<p>5 Issue price or consideration</p>	<p style="text-align: center;">CAD\$0.06 or AUD\$0.059 per share</p>		
<p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p>	<p>Net proceeds raised from the issue will be applied to:</p> <ul style="list-style-type: none"> <li>• continue to define resources at the Woodlawn Underground Project and explore other tenements in order to maintain the Company's tenements in good standing;</li> <li>• complete the environmental assessment approval and other work necessary to advance and develop the Woodlawn Tailings Retreatment Project; and</li> <li>• general working capital.</li> </ul>		
<p>7 Dates of entering +securities into uncertificated holdings or despatch of certificates</p>	<p style="text-align: center;">24 October 2012</p>		
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 2px;">Number</td> <td style="width: 50%; padding: 2px;">+Class</td> </tr> </table>		Number	+Class
Number	+Class		

+ See chapter 19 for defined terms.

8 Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the securities in clause 2 if applicable)	251,339,050	Fully paid ordinary shares
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<sup>+</sup> See chapter 19 for defined terms.

	Number	+Class
9		Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)
	666,667	TROAB – Options to acquire ordinary shares at A\$1.07 expiring 1 December 2012.
	333,334	TROAC – Options to acquire ordinary shares at A\$0.73 expiring 18 March 2013.
	200,000	TROAK – Options to acquire ordinary shares at A\$0.1.54 expiring 26 September 2012.
	2,933,333	TROAZ – Options to acquire ordinary shares at A\$0.25 expiring 24 June 2014.
	50,000	TROAK - Options to acquire ordinary shares at A\$0.25 expiring 23 June 2015.
	100,000	Options to acquire ordinary shares expiring 27 June 2016.
	100,000	Options to acquire ordinary shares at A\$0.115 expiring 27 June 2016
	500,000	Options to acquire ordinary shares at A\$0.10 expiring 18 November 2015
	2,000,000	Options to acquire ordinary shares at A\$0.16 expiring 19 March 2016
	50,000	Options to acquire ordinary shares at A\$0.115 expiring 4 February 2015
50,000	Options to acquire ordinary shares at A\$0.095 expiring 13 June 2016	
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)	As per Company policy for all ordinary shares

+ See chapter 19 for defined terms.

## Part 2 - Bonus issue or pro rata issue

11	Is security holder approval required?	Not Applicable
12	Is the issue renounceable or non-renounceable?	Renounceable
13	Ratio in which the <sup>+</sup> securities will be offered	1 new share for every 4 existing shares
14	<sup>+</sup> Class of <sup>+</sup> securities to which the offer relates	Ordinary fully paid shares
15	<sup>+</sup> Record date to determine entitlements	18 September 2012
16	Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?	Yes
17	Policy for deciding entitlements in relation to fractions	Rounding down to the nearest whole share
18	Names of countries in which the entity has <sup>+</sup> security holders who will not be sent new issue documents  Note: Security holders must be told how their entitlements are to be dealt with.  Cross reference: rule 7.7.	All countries other than Australia, New Zealand and, pending regulatory approval, the Provinces of Ontario, British Columbia, Alberta and Quebec, Canada
19	Closing date for receipt of acceptances or renunciations	16 October 2012

<sup>+</sup> See chapter 19 for defined terms.

20	Names of any underwriters	Jennings Capital Inc.
21	Amount of any underwriting fee or commission	CAD\$30,000
22	Names of any brokers to the issue	Bell Potter Securities Ltd in Australia and Equity Financial Trust Company in Canada have been appointed to sell ineligible shareholders Rights.
23	Fee or commission payable to the broker to the issue	Brokerage fee of 1% of proceeds from sale.
24	Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders	Not Applicable
25	If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting	Not Applicable
26	Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled	Offer document will be sent to eligible shareholders on 19 September 2012.
27	If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders	31 August 2012
28	Date rights trading will begin (if applicable)	12 September 2012
29	Date rights trading will end (if applicable)	9 October 2012
30	How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?	Refer to section 3 of the offer document
31	How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?	Refer to section 3 of the offer document

+ See chapter 19 for defined terms.

- 32 How do <sup>+</sup>security holders dispose of their entitlements (except by sale through a broker)? Refer to section 3 of the offer document
- 33 <sup>+</sup>Despatch date 24 October 2012

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of securities  
(tick one)
- (a)  Securities described in Part 1
- (b)  All other securities
- Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

#### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35  If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders
- 36  If the <sup>+</sup>securities are <sup>+</sup>equity securities, a distribution schedule of the additional <sup>+</sup>securities setting out the number of holders in the categories
- 1 - 1,000
  - 1,001 - 5,000
  - 5,001 - 10,000
  - 10,001 - 100,000
  - 100,001 and over
- 37  A copy of any trust deed for the additional <sup>+</sup>securities

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<sup>+</sup> See chapter 19 for defined terms.

**Entities that have ticked box 34(b)**

38 Number of securities for which  
+quotation is sought 

Not Applicable
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39 Class of +securities for which  
quotation is sought 

Not Applicable
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40 Do the +securities rank equally in  
all respects from the date of  
allotment with an existing +class  
of quoted +securities?

If the additional securities do not  
rank equally, please state:

- the date from which they do
- the extent to which they  
participate for the next  
dividend, (in the case of a  
trust, distribution) or interest  
payment
- the extent to which they do  
not rank equally, other than in  
relation to the next dividend,  
distribution or interest  
payment

Not Applicable
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41 Reason for request for quotation  
now

Example: In the case of restricted securities, end  
of restriction period

(if issued upon conversion of  
another security, clearly identify  
that other security)

Not Applicable
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	Number	+Class
42 Number and +class of all +securities quoted on ASX (including the securities in clause 38)	Not Applicable	Not Applicable

+ See chapter 19 for defined terms.



### Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.


- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here: .....  
Company Secretary

Date: 31/8/2012

Print name: Simon Smith

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+ See chapter 19 for defined terms.