

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity <b>TriAusMin Limited</b>
ABN 22 062 002 475

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	William Frederick Killinger
Date of last notice	24 November 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
<i>Nature of indirect interest (including registered holder)</i> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	N/A
Date of change	8 February 2012
No. of securities held prior to change	1,093,666 shares 200,000 options exercisable at A\$1.54 by 10 August 2012 300,000 options exercisable at A\$0.25 by 24 June 2014 100,000 Options exercisable at A\$0.115 by 27 June 2016
Class	Ordinary fully paid shares
Number acquired	300,000, as approved by shareholders at the Meeting held on 8 February 2012
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	C\$0.085 per share, as part of a placement to investors

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+ See chapter 19 for defined terms.

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No. of securities held after change	1,393,666 shares 200,000 options exercisable at A\$1.54 by 10 August 2012 300,000 options exercisable at A\$0.25 by 24 June 2014 100,000 Options exercisable at A\$0.115 by 27 June 2016
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Participation in placement

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

### Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Dated: 9 February 2012

+ See chapter 19 for defined terms.