



October 23, 2012 (AEST)
October 22, 2012 (Canadian EDT)

ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Notice under Appendix 7A of the ASX Listing Rules - Renounceable Rights Issue Shortfall

This notice is given by TriAusMin Limited ACN 062 002 475 (**TRO**) under Appendix 7A of the ASX Listing Rules, in relation to its 1 for 4 renounceable Rights Offer announced to ASX on 31 August 2012.

The Company received applications for 39,104,009 shares under the Offer. The shortfall under the Offer, being 11,173,801 shares, will be allocated to the Underwriter, Jennings Capital Inc.

A total of 50,277,810 shares will be issued under the Offer, resulting in gross proceeds of approximately \$3,000,000.

Signed for TriAusMin Limited by

A handwritten signature in black ink, appearing to read 'Simon Smith'.

Simon Smith
Company Secretary