

18 May 2012

THE TRUST COMPANY DIVIDEND REINVESTMENT PLAN

On 17 April 2012, The Trust Company Limited (ASX: TRU) announced the declaration of a fully franked final dividend of 18.0 cents per ordinary fully paid share and the operation of the Dividend Reinvestment Plan (DRP) in relation to the final dividend.

The volume weighted average pricing period for the DRP has now concluded and the price at which TRU shares will be issued to participants in the DRP will be A\$4.7349 per ordinary fully paid share.

In accordance with the terms and conditions of the DRP Rules and the TRU ASX announcement of 17 April 2012, this issue price was calculated by applying a 5% discount, to the volume weighted average price of ordinary fully paid TRU shares which were traded on ASX over the first five days of trading within the pricing period (being 8 May 2012 to 15 May 2012).

As a result of the issue price being determined The Trust Company announces that 65,547 ordinary fully paid shares will be allotted to 182 shareholders, representing 1,724,159 ordinary fully paid shares, who have elected to participate in the DRP.

The shares are expected to be allotted on 24 May 2012 and for trade to commence on ASX on 25 May 2012. Transaction confirmation statements are expected to be mailed to participating shareholders on 25 May 2012.

A copy of the DRP Rules is available on The Trust Company's website at www.thetrustcompany.com.au.

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For further information, please contact:

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