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ABN 21 080 415 407
Traffic Technologies Ltd.
address. 31 Brisbane Street, Eltham Victoria 3095 Australia
PO Box 828, Eltham Victoria 3095 Australia
phone. + 61 3 9430 0222 **facsimile.** + 61 3 9430 0244
web. www.traffictd.com.au

Investor Presentation

27 November 2012, Melbourne:

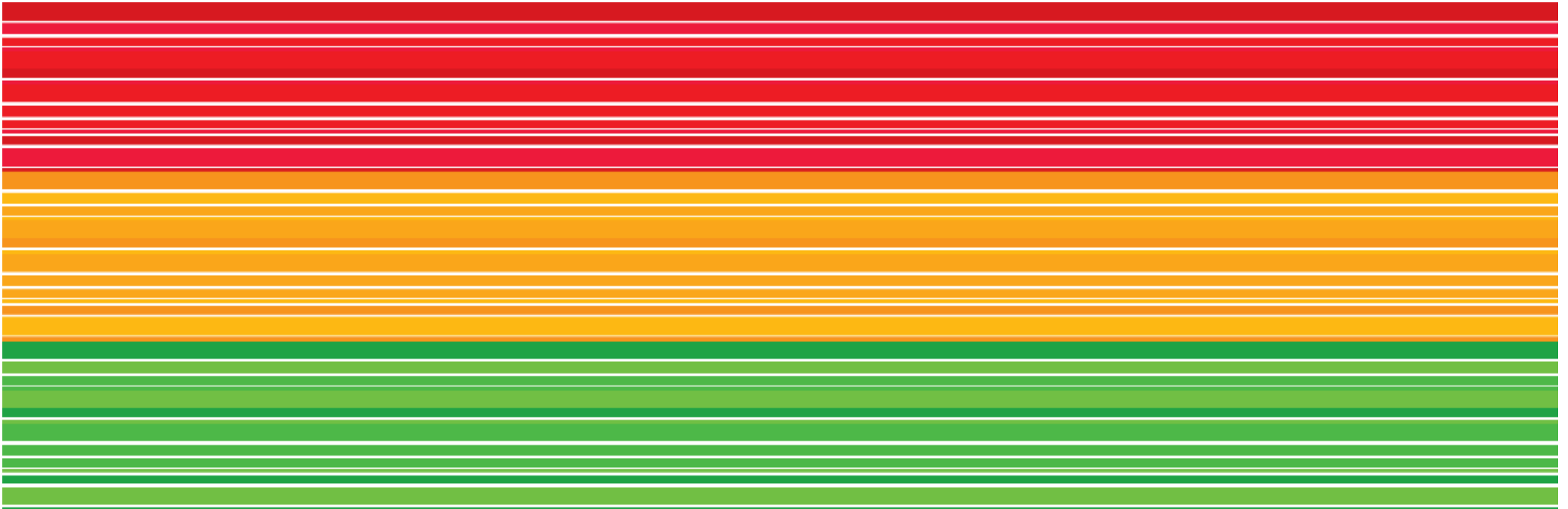
Please find attached Investor Presentation

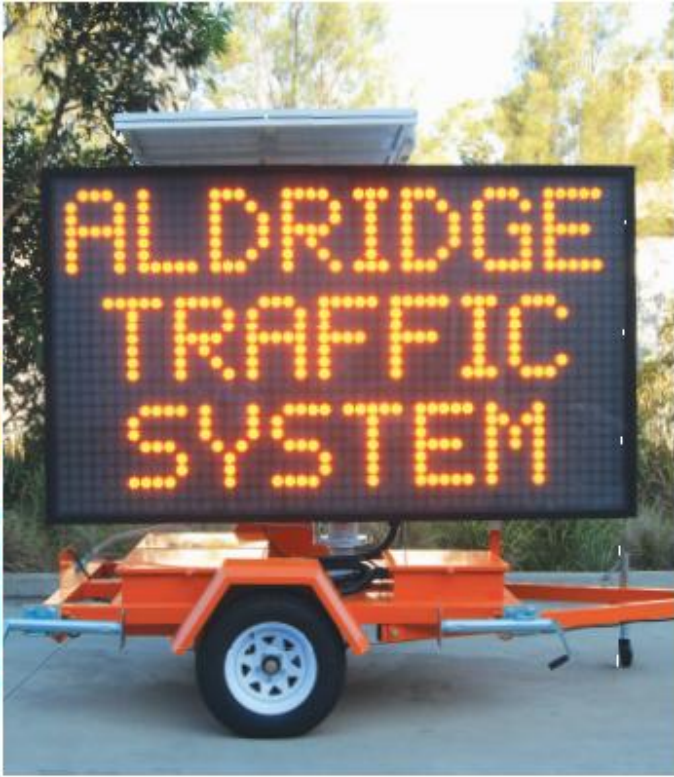
Should you require any further information please contact Mr. Con Liosatos.

Enquiries:

Mr. Con Liosatos
Managing Director
T (03) 9430 0222

Traffic Technologies Ltd - FY12





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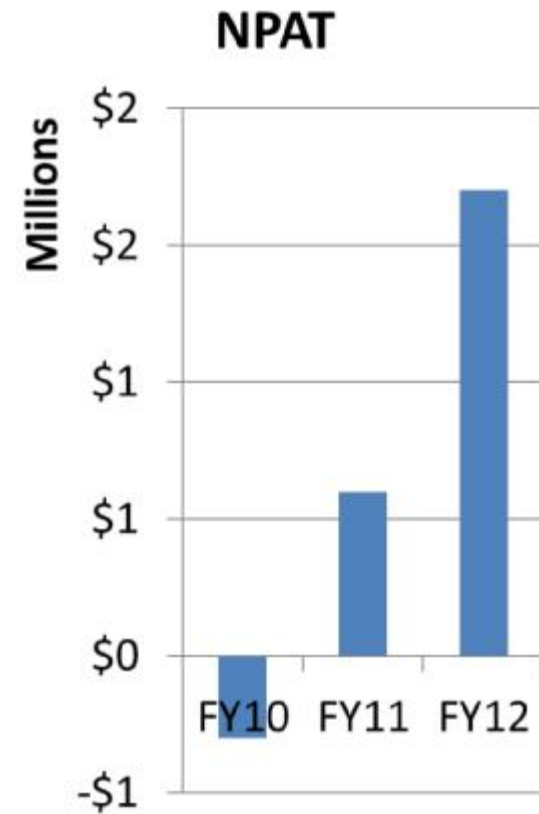
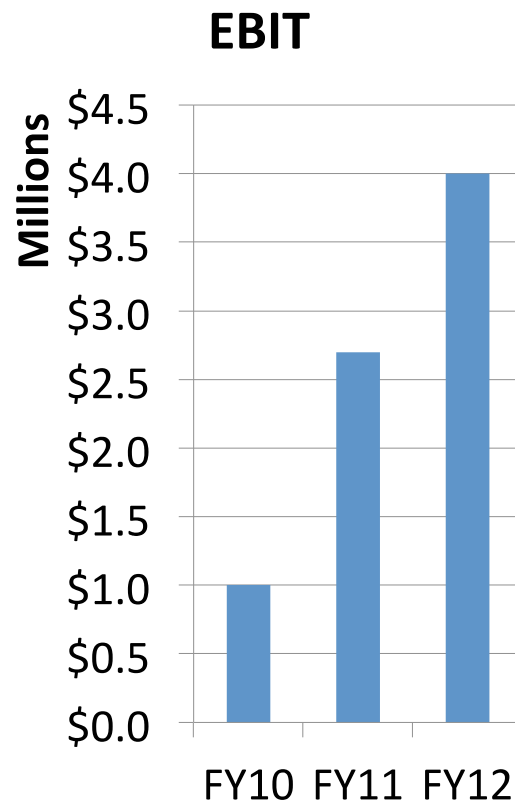
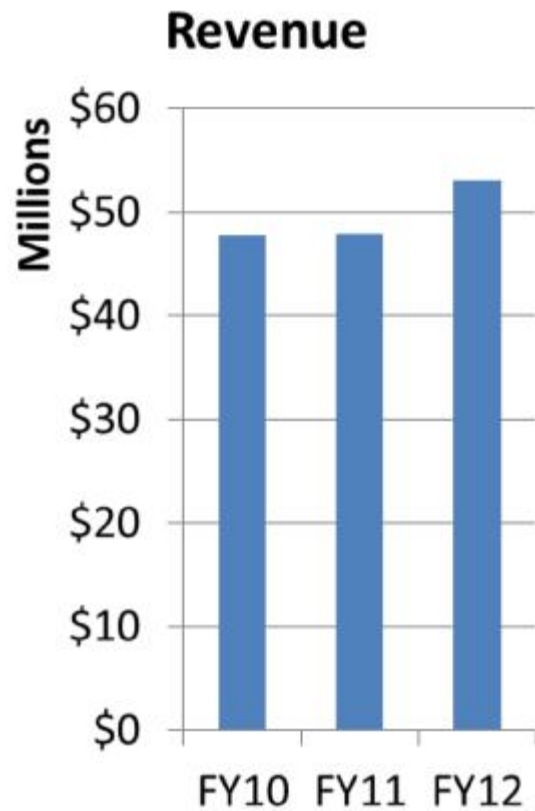
FY2012 Review

Financial Highlights for FY 2012:

- Revenue up 11% to \$53.1M from \$47.9M
- EBIT up 45% to \$4.0M from \$2.7M
- Net debt down \$6.6M or 24%
- Operating cash flow up 110% to \$5.9M

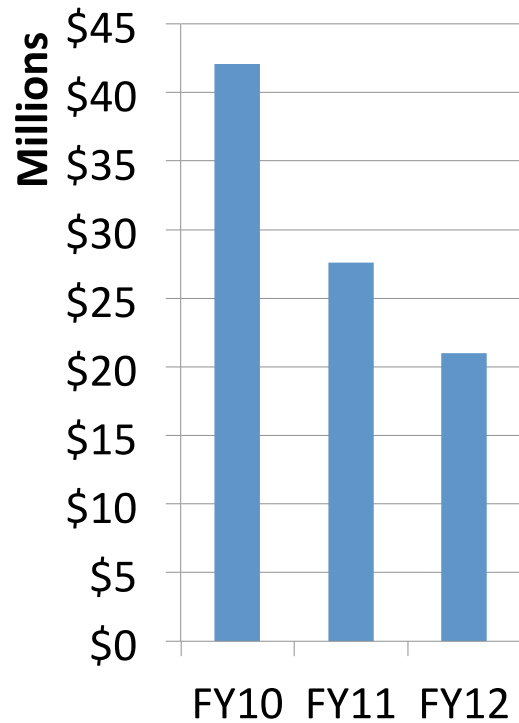
Operations Highlights

- Cemented Aust & NZ market dominance with post June 30 acquisition of Saferoads traffic signals business
- Electronic Speed Limit Sign and LED street light development completed and testing underway
- First UK sales with Countdown Timers supplied for London Olympics

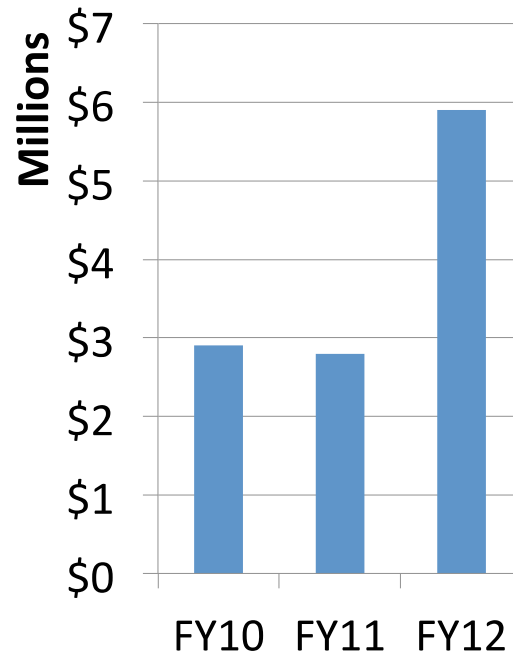




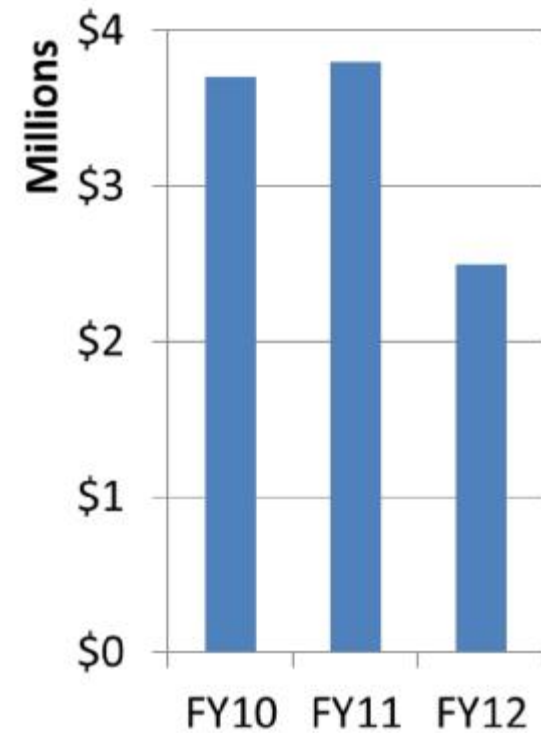
Net Debt



Net Operating Cash Flow



Finance Costs





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Business Overview

Traffic Technologies Group

- Australia's premier traffic solutions company
- Established 2004; listed on ASX 2005
- Head office in Eltham, VIC with offices in all States & UK
- Operations:
 - Aldridge Traffic Systems (traffic signals, road lighting)
 - De Neefe (road signs, traffic control products)
 - Bob Panich Traffic (recently acquired Saferoads traffic signals business to further consolidate position)



Traffic Products – Aldridge

- Manufacturing facility in Rhodes, NSW; 40+ years experience
- Dominant supplier of LED traffic signals in Aust and NZ - 90%+ market share
- Completed \$18.0m upgrade contract from VicRoads
- Development of 240/42 volt, 230/48 volt, Electronic Speed Limit Signs completed
- Supply of countdown timers to Transport for London for Olympics
 - UK sales contracts won in Peterborough, Cheshire & Hull
- Joint Venture Agreement with Rexel in Road Lighting
 - Distribution through 180+ Rexel branches in Australia
- Development and trials of an “LED Street Light”



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Operations Review

Traffic Products – Signage

- De Neefe established in 1926
- One of top three road signage companies in Australia
- Manufacturing focus in VIC, WA and NT
- Depots in ACT, QLD, NSW, TAS and SA
- Restructured and integrated manufacturing with Aldridge
- Improved efficiencies
- Improved margins and profitability
- Improved logistics and purchasing



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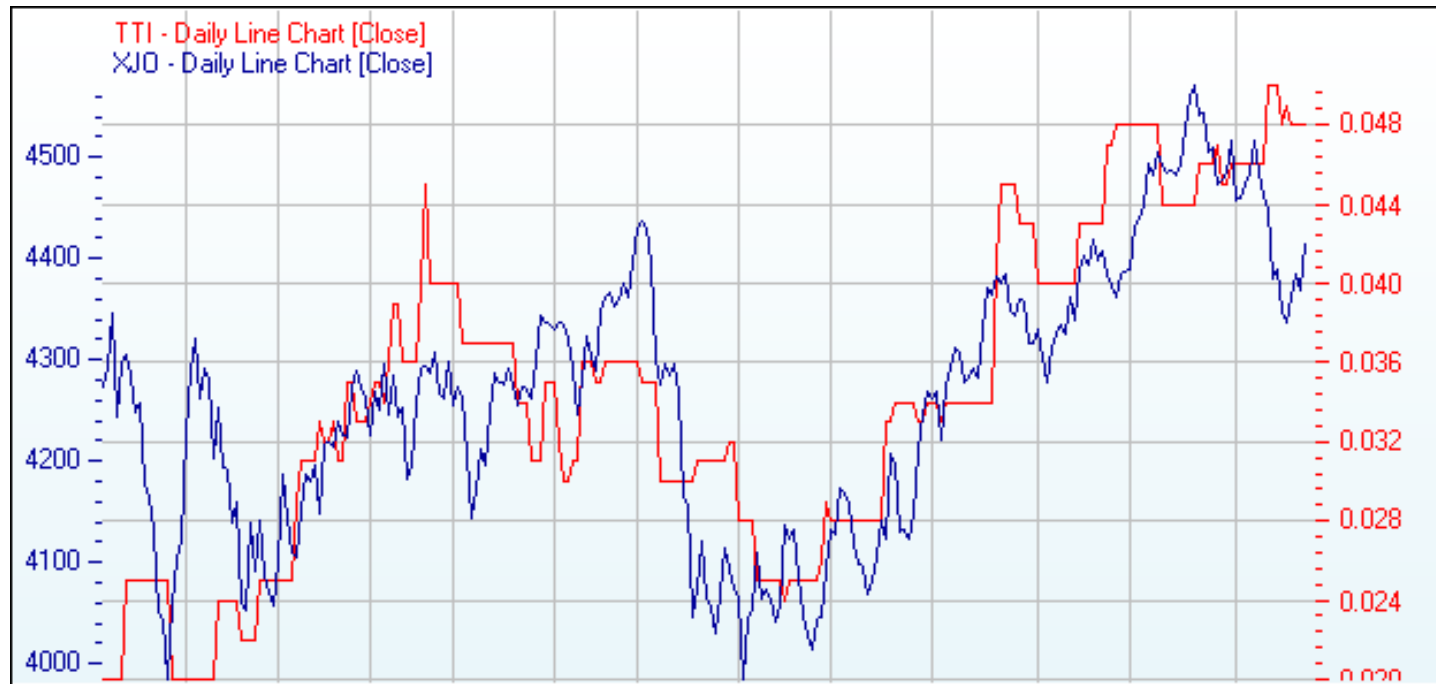
Market Metrics

- Number of shares: 176.1 million
- Market cap @ \$0.048: \$8.5 million
- Directors
 - Alan Brown - Chairman
 - Con Liosatos – Managing Director
 - Ray Horsburgh – Non-Executive Director



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Daily Prices over 1 year





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Outlook

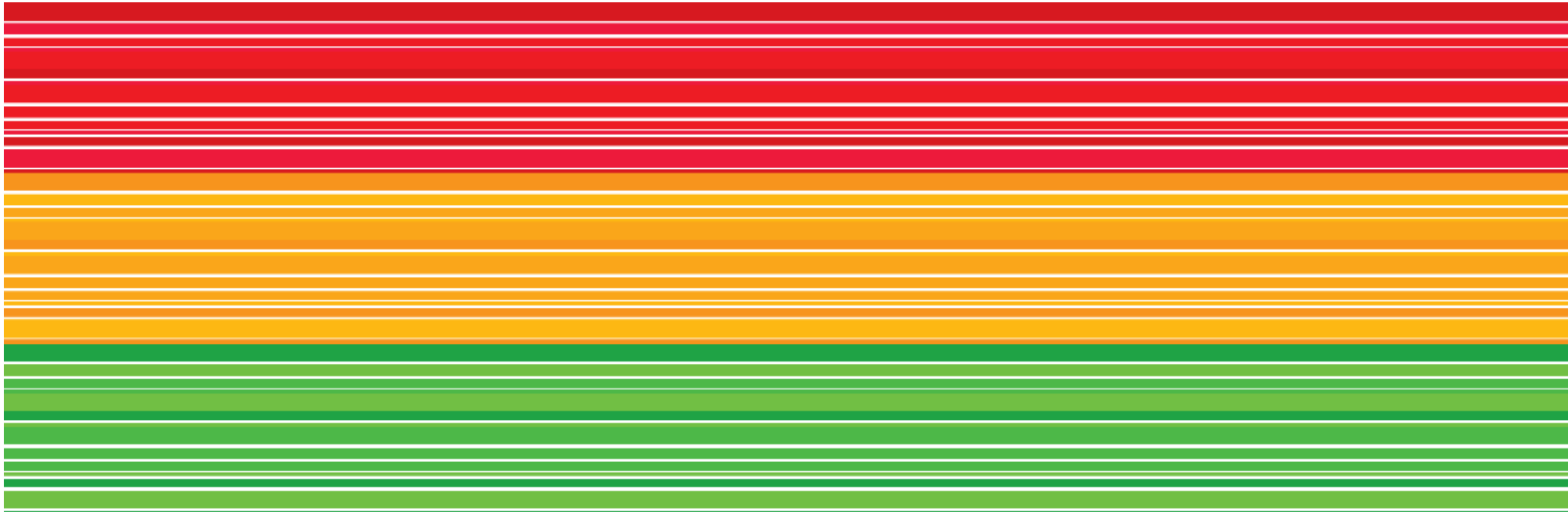
- Q1 – trading ahead of budget
- Further traffic signal upgrade projects
- Exports to UK and other overseas markets
- Road lighting opportunities
- New products: countdown timers, electronic signs



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Summary

- Improved financial position – NPAT, reduced debt
- Cemented dominance in Australasian market
- Increased export presence
- Lucrative road lighting market opportunity
- Expect to pay a dividend
- Objective: restore share price



head office

traffic technologies ltd

address. 31 Brisbane Street
Eltham 3095 Victoria Australia

phone. +61 3 9430 0222

facsimile. +61 3 9430 0244

email. tt@traffictd.com.au

web. www.traffictd.com.au

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