



Australian Government

Takeovers Panel

MEDIA RELEASE

No: TP12/33

Friday, 8 June 2012

Minemakers Limited - Panel Accepts Undertaking

UCL Resources Limited has provided an undertaking in lieu of the Panel making interim orders in response to an application from Minemakers Limited in relation to its affairs (see [TP12/32](#)).

A copy of the undertaking is attached.

The President has appointed Andrew Low, Jane Sheridan and Heather Zampatti (President) as the sitting Panel in this matter.

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Australian Government

Takeovers Panel

**AUSTRALIAN SECURITIES AND
INVESTMENTS COMMISSION ACT 2001 (CTH) SECTION 201A
UNDERTAKING**

MINEMAKERS LIMITED (MINEMAKERS)

UCL RESOURCES LIMITED (UCL) undertakes to the Panel that it will not, prior to or during the week commencing 11 June 2012:

1. despatch to Minemakers shareholders the original bidder's statement lodged with ASIC on 28 May 2012 or any supplementary bidder's statement or replacement bidder's statement and
2. publish (or further publish to the extent already published) such information.

UCL agrees to confirm in writing to the Panel when it has satisfied its obligations under this undertaking.

**Signed by Chris Jordinson, Managing Director
with the authority, and on behalf, of UCL
Dated 8 June 2012**