



UCL Resources Limited

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Market Announcements Platform
Australian Securities Exchange

Rights Issue Results

The Company's 1 for 12 non-renounceable rights issue closed on 26 June 2012.

Under the rights issue the Company sought to raise up to \$2,297,878.50 from eligible shareholders. Application funds totalling \$327,525.30 were received and therefore the issue was undersubscribed by \$1,970,353.20.

As the rights issue was fully underwritten the Company will look to the underwriter of the rights issue to account for the undersubscribed amount.

Yours Faithfully,
UCL RESOURCES LIMITED

John Lemon
Company Secretary