



UCL Resources Limited

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Market Announcements Platform
Australian Securities Exchange

Notice under Section 708A(5)(e)(i) *Corporations Act*

As previously advised, on 15 May 2012 UCL Resources Limited (“the Company”) issued 12,121,061 fully paid ordinary shares (“the Shares”) to Mawarid Mining LLC under a private share placement.

Accordingly the Company gives notice under section 708A(5)(e)(i) *Corporations Act 2001* (Cwth) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no information to be disclosed which is “excluded information” as defined in subsection 708A(7) *Corporations Act* that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Yours Faithfully
UCL RESOURCES LIMITED

John Lemon
Company Secretary