



# UCL Resources Limited

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7 September 2012

Market Announcements Platform  
Australian Securities Exchange

- 1. Mehdiabad Zinc Project – 25 Year Production Agreement**
- 2. Takeover Offer for Minemakers Limited – Second Supplementary Bidder's Statement & Notice of Variation of Offer**

## **1. Mehdiabad Zinc Project – 25 Year Production Agreement**

UCL Resources Limited ("UCL") has received notification that Mehdiabad Zinc Company, the Iranian company in which UCL has an equity interest, has concluded an agreement with the Iranian Mines & Mining Industry Development & Renovation Organization.

The agreement paves the way for development of an operation at the Mehdiabad zinc and lead project in Iran which will produce up to 200,000 tonnes of zinc per annum in the form of zinc ingots and concentrate.

Further Information about the agreement is contained in the Second Supplementary Bidder's Statement referred to below.

## **2. Takeover Offer for Minemakers Limited – Second Supplementary Bidder's Statement & Notice of Variation of Offer**

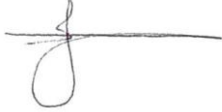
UCL has today lodged with the Australian Securities & Investments Commission ("ASIC") its Second Supplementary Bidder's Statement in relation to UCL's takeover offer for Minemakers Limited.

UCL has also today, under section 650D(1)(a) and section 630(5)(b) of the *Corporations Act 2001* (Cth), lodged with ASIC a notice of:

- (a) variation of offer under section 650D(1) of the Corporations Act:
  - (i) extending the offer to shares that were issued after 28 May 2012;
  - (ii) extending the period during which the offers will remain open to 15 October 2012; and
  - (iii) informing people about the right to withdraw acceptances under section 650E of the Corporations Act; and

- (b) the new date for giving notice of status of conditions under section 630(2) of the Corporations Act which is 8 October 2012.

Copies of the Second Supplementary Bidder's Statement and the notice of variation have been provided to ASX along with this announcement.

A handwritten signature in black ink, consisting of a stylized 'C' followed by a horizontal line and a loop.

Chris Jordinson  
Managing Director